



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing RE: Receipts for Blocked Account

		<p>ESTELA CRUZ, mother is Conservator of the Person and Estate,</p> <p>Conservator's Seventh Account and Report was approved on 5/12/15.</p> <p>The balance of the blocked WestAmerica Account at the end of the account period was \$803,009.63, which was over the FDIC insured amount of \$250,000.00. Conservator requested authorization to withdraw \$770,000.00 from that account and deposit the funds into other blocked accounts. This status hearing was set for the receipts for blocked accounts.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipts for blocked accounts for the following banks:</p> <ul style="list-style-type: none"> \$100,000.00 to blocked Rabobank Account xx301, which had a balance of \$76,725.28 at the end of the account period \$100,000.00 to blocked Citibank Account xx323, which had a balance of \$63,597.92 at the end of the account period \$100,000.00 to blocked California Bank and Trust Account xx523, which had a balance of \$62,730.32 at the end of the account period. \$70,000.00 to blocked Bank of America Account xx079, which had a balance of \$116,303.18 at the end of the account period.
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/24/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Cruz</p>	

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

		ROQUE RODRIGUEZ , son, appointed administrator with full IAEA authority with bond set at \$22,500.00 on 03/07/2006.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 022814, 053014, 092214, 120814, 032315, 061515		Letters issued on 03/16/2006.	Note: Notice of Proposed Action filed 11/24/2014.
Aff.Sub.Wit.		Inventory and Appraisal filed 03/16/2006 shows an estate valued at \$22,500.00 consisting of real property.	Minute Order: A counter-offer to an offer of \$35,000.00 is pending on the real property; the Court admonishes that it can force the sale if need be, and that the estate needs to be closed.
Verified		First Account or Petition for Final Distribution was due 05/2007.	
Inventory		Notice of Status Hearing was mailed to Attorney Mortimer and Roque Rodriguez on 11/22/2013.	Minute Order of 03/23/2014: Mr. Rodriguez is admonished regarding possible removal for lack of progress in this matter. If the petition is filed at least two court days prior, then no appearance is necessary on 06/15/2015.
PTC		Former Status Report filed on 6/10/15 states since the last hearing the proposed buyer of the real property, which is the only asset of the estate, has rescinded their offer. There is no current offer pending, and the real property located in Firebaugh continues to be listed for sale.	1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Not.Cred.		Until the real property is sold there is nothing to account for.	
Notice of Hrg		Request is therefore made that any continued status hearing be set out a number of months so that hopefully a new buyer can be found.	
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 06/25/2015
			Updates:
			Recommendation:
			File 2 – Rodriguez

Fourth Account Current and Report of Conservator; Petition for Allowance of Compensation to Conservator and Attorney and for Dispensation of Further Accounts

			PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 3/1/13 – 4/30/15	
Cont. from			Accounting - \$32,151.12	
<input type="checkbox"/>	Aff.Sub.Wit.		Beginning POH - \$ 2,491.96	
<input checked="" type="checkbox"/>	Verified		Ending POH - \$ 1,203.00	
<input type="checkbox"/>	Inventory		Conservator - \$2,416.32	
<input type="checkbox"/>	PTC		(15.67 Deputy hours @ \$96/hr and 12.00 Staff hours @ \$76/hr)	
<input type="checkbox"/>	Not.Cred.		Attorney - \$1,250.00 (Less than allowed per Local Rule)	
<input checked="" type="checkbox"/>	Notice of Hrg		Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<input checked="" type="checkbox"/>	Aff.Mail	W/	Petitioner states that the conservatorship estates meets the requirements of Probate Code § 2628(b) to dispenses with further accountings. Petitioner requests that the court dispense with further accountings as long as conservatorship estate continues the requirements of Probate Code §2628(b).	
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order		Petitioner prays for an Order:	
<input type="checkbox"/>	Aff. Posting		1. Approving, allowing and settling the fourth account;	
<input type="checkbox"/>	Status Rpt		2. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/>	UCCJEA		3. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions;	
<input type="checkbox"/>	Citation		4. Dispensing with further accountings.	
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 6/24/15	
			Updates:	
			Recommendation:	
			File 3 - McMullen	

Petitioner Emery, Debra M. (pro per – daughter)

Petitioner Wadford, Regina (pro per – daughter)

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 06/23/09	DEBRA EMERY and REGINA WADFORD , daughters, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		CONTINUED FROM 06/16/15
	40 days since DOD	Minute Order from 06/16/15 states: Examiner notes and Court Call information provided to Mr. Taylor. One or both petitioners must be present in court or appear via Court Call on 06/30/15 or the petition may be denied.
Cont. from 051215, 6/16/15	No other proceedings.	As of 06/24/15, nothing further has been filed and the following notes remain:
Aff.Sub.Wit.	I & A – not attached to Petition.	Note: Petitioners previously filed a Petition to Determine Succession in 2011, however they did not appear at the hearing and the matter was taken off calendar.
✓ Verified	Will dated – not attached to the Petition.	Need amended Petition with all relevant attachments due to, but not limited to, the following:
Inventory	Petitioners request Court determination that real property located at [NEED ATTACHMENT 11] pass to then pursuant to decedent's will [NEED COPY OF WILL] .	1. Petitioners are using an outdated form. Form DE-310 was revised July 1, 2012. The most current form should be used.
PTC		2. The Petition is not marked at item 9(a)(3) regarding issue of a predeceased child.
Not.Cred.		3. Petitioners do not attach an Inventory & Appraisal to the Petition. It is noted that an Inventory & Appraisal was filed 01/25/11 in connection with Petitioner's previous petition; however, a copy of the Inventory & Appraisal being relied upon for this Petition should be attached.
Notice of Hrg		4. The Petition is missing attachment 11 which is to contain the legal description and APN of the property seeking to be passed with this petition.
Aff.Mail		5. The Petition is missing a copy of the will, which should be attached. It is noted that a will dated 08/19/97 was included with the previous petition, however a copy of the will being relied upon for this petition should be attached.
Aff.Pub.		6. Need <i>Notice of Hearing</i> and proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> to all persons listed in item 14.
Sp.Ntc.		7. Need Order.
Pers.Serv.		Reviewed by: JF
Conf. Screen		Reviewed on: 06/24/15
Letters		Updates:
Duties/Supp		Recommendation:
Objections		File 4 – Taylor
Video Receipt		
CI Report		
9202		
Order	x	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Attorney: Bryan N. Wagner (formerly for Cynthia Tosi)

Attorney: Lisa Horton (currently for Cynthia Tosi)

Order to Show Cause

		CYNTHIA JANE TOSI , Mother, was appointed Guardian of the Estate with bond of \$26,376.98 on 7/23/12.	NEEDS/PROBLEMS/COMMENTS: Note: Second and Final Account was filed and is set for hearing on 7/29/15.
		Bond was filed and Letters issued on 8/6/12.	
Cont. from		Order on the Petition for the First Account was signed on 10/17/2013. The ending property on hand at the time the order was signed was \$18,684.80.	
Aff.Sub.Wit.			
Verified		Minute Order of 10/17/2013 set a status hearing for the filing of the Final Accounting on 6/5/15.	
Inventory			
PTC		Minute order dated 6/5/15 states The Court issues an Order to Show Cause to Bryan Wagner and Cynthia Tosi as to why they should not be sanctioned for failure to file the final account; Counsel and Ms. Tosi are both ordered to be personally present in court on 6/30/15.	
Not.Cred.			
Notice of Hrg		Substitution of Attorney filed on 6/23/15. Bryan Wagner substituted out as attorney for Cynthia Tosi and Lisa Horton substituted in.	
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 6/24/15	
		Updates:	
		Recommendation:	
		File 5 - Dondlinger	

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 7/30/15</u> Per Petitioner request. <u>Minute Order 5/30/15:</u> The Court anticipates approving this petition upon approval of the Second Account. <u>Note:</u> The Second and Final Account was filed 6/24/15 and set for hearing on 7/30/15. <u>Note:</u> A Special Needs Trust was established for this Conservatee 3/17/14 in 14CEPR00393. The only remaining asset of the conservatorship estate, a vehicle, was authorized to be sold for \$7,300.00 pursuant to Ex Parte Order Approving Sale of Personal Property filed 4/8/15. <u>Note:</u> The Proposed Order includes a blank for a due date for the Final Account. A revised proposed order may be necessary.	
Cont. from: 043015				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc Reviewed on: 6/24/15 Updates: 6/25/15 Recommendation: File 8A - Satterburg	

9A AujaNeek Moore & Mary Jane Roberts (GUARD/P) Case No. 13CEPR01049

Petitioner Debra D. Johnson (Pro Per – Maternal Grandmother – Petitioner)

Petitioner Sherrelle Moore (Pro Per – Maternal Aunt – Competing Petitioner)

Petition for Appointment of Guardian of the Person (AujaNeek)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Maternal Grandmother Debra D. Johnson and Maternal Aunt Sherrelle Moore originally filed competing petitions for guardianship of both minors. On 1/20/15, Ms. Johnson was appointed Guardian of Mary Jane only and Ms. Moore was appointed guardian of AujaNeek only. In this petition, Ms. Johnson seeks guardianship of AujaNeek in addition to Mary Jane. Page B is the corresponding Petition for Termination of AujaNeek's Guardianship with Ms. Moore. On 6/19/15, Ms. Moore filed a competing petition seeking guardianship of Mary Jane in addition to AujaNeek. Her petition is set for hearing on 8/18/15. <ol style="list-style-type: none">1. Need Notice of Hearing.2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on:<ul style="list-style-type: none">- Sherrelle Moore (Guardian)- Anthony Roberts (Father)- AujaNeek Moore (Minor)3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:<ul style="list-style-type: none">- Samuel Moore (Maternal Grandfather)- Paternal Grandfather- Paternal Grandmother- Siblings age 12 or older	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/24/15	
			Updates:	
			Recommendation:	
			File 9A – Moore & Roberts	

9A

Petitioner Debra D. Johnson (Pro Per – Maternal Grandmother – Petitioner)
Petitioner Sherrelle Moore (Pro Per – Maternal Aunt – Competing Petitioner)
Petition for Termination of Guardianship (AujaNeek)

9B

Attorney Burnside, Leigh W. (for Petitioner Abraham Isaak Tubbs, Jr., Administrator, son)
 Attorney Deal, Leonard E., (for Objector Jesse R. Tubbs, son)

First Amended (1) Petition for Settlement of First and Final Account; (2) for Allowance of Compensation for Ordinary Services as Administrator, (3) for Reimbursement of Advanced Costs, and (4) for Allowance of Ordinary and Extraordinary Attorneys' Fees, and (5) for Final Distribution Subject to a Real Property Lien for Costs of Administration and Debts Owed by the Estate

DOD: 12/30/2011		ABRAHAM ISAAK TUBBS, JR. , son and Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Pursuant to Local Rule 7.12.4, the Court will not order distribution of real property in undivided interests without the written consent of all distributees. Need signed consent to distribution of the real property in undivided interests from distributee JESSE ROGER TUBBS . 2. Proposed order does not reflect the change of the lien amount from \$22,500.00 that should actually be \$33,750.00 , per the Declaration of Leigh W. Burnside Regarding DHCS Lien filed 5/4/2015.
		Account period: 12/30/2011 – 12/31/2014	
Cont. from		Accounting - \$45,204.74	
Aff.Sub.Wit.		Beginning POH - \$45,204.74	
✓	Verified	Ending POH - \$45,204.74 (real property and \$204.74 cash)	
✓	Inventory	Administrator - \$1,808.19 (statutory)	
✓	PTC		
✓	Not.Cred.	Attorney - \$1,808.19 (statutory)	
✓	Notice of Hrg		
✓	Aff.Mail	Attorney XO - \$1,693.50 (per Declaration filed 3/11/2015; for preparation of affidavit-death of joint tenant to clear title (1.10 paralegal hours totaling \$148.50); collection of unclaimed property held by Controller's office @ .10 attorney hours and 7.40 paralegal hours totaling \$1,050.00; attempts to sell property to satisfy claim of DOH @ .70 attorney hours and 1.80 paralegal hours totaling \$495.00;)	
	Aff.Pub.		
✓	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	013014	
	Duties/Supp		
✓	Objections	Court Costs - \$870.00 (filing fees; due upon distribution;)	
	Video Receipt		
	CI Report	Attorney Costs - \$667.61 (recording fees, probate referee, publication, certified copies;)	
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

~Please see additional page~

Reviewed by: LEG

Reviewed on: 6/24/15

Updates:

Recommendation:

File 10 - Tubbs

Petitioner states:

- Creditor's Claims were filed by the Department of Health (DOH); **\$47,781.76** for benefits to **ABRAHAM TUBBS**, predeceased spouse of Decedent; and **\$132,174.44** for Decedent; both of the heirs of the estate filed hardship waivers with DOH; the hardship waiver filed by Petitioner Abraham Isaak Tubbs, Jr., was denied by DOH as to both Creditor's Claims;
- Based on information and belief, DOH approved the hardship waiver for **JESSE ROGER TUBBS**, son, as to the Creditor's Claim filed regarding the Decedent, but denied the hardship waiver as to the claim for Abraham Tubbs (Decedent's spouse);
- The estate does not have cash available to pay the creditors' claims and they remain unpaid;
- The DOH has requested that Petitioner include the following language in both the *Petition* and order for final distribution:
 1. "Distribution is subject to a LIEN *[in the amount of \$33,750.00]* in favor of the STATE OF CALIFORNIA, DEPARTMENT OF HEALTH CARE SERVICES, on the real property located in the County of Fresno, State of California, described as *[real property legal description omitted; terms of repayment omitted]*;
- Initially, it was believed that 3 unclaimed properties may belong to the estate; **\$204.74** from ADT Security is an estate asset *[included on a Supplemental I & A filed 10/27/2014]*; upon further research, it was discovered that in fact **\$4,616.73** was monies deposited by Petitioner's parents while Petitioner was incarcerated and belongs to Petitioner as his sole and separate property; a safe deposit box was established by Decedent's parents at Guarantee Savings (acquired by Citibank) and Petitioner's father included Petitioner's name as a signer for accessing the contents; Petitioner found the following in the safe deposit box:
 1. One man's gold wedding band, belonging to Petitioner's father (Decedent's husband); Petitioner still has this gold band in his possession;
 2. One woman's gold wedding ring with seven small diamonds, belonging to Decedent; Petitioner still has this gold ring in his possession;
 3. One small baby ring with two small diamonds on gold band; Petitioner alleges this ring belonged to him and he has sold the ring;
 4. Two small children's gold bracelets; Petitioner alleges these bracelets belonged to him and he has sold the bracelets;
- Petitioner has been unable to proceed with the sale of the real property and house to pay the costs of administration and debts of the estate due to the fact that the remaining heir, **JESSE ROGER TUBBS**, son, resides in the house and refuses to vacate the premises or pay rent;
- Based on information and belief, all real property taxes due and payable by the estate have been paid by **JESSE ROGER TUBBS**;
- Unpaid costs of administration include filing fees of **\$870.00**; DOH claims of **\$47,781.76** and **\$132,174.44**; Petitioner's compensation of **\$1,808.19**; statutory and **\$1,693.50** extraordinary compensation of **\$1,808.19** to Petitioner's attorney; **\$667.61** costs advanced by attorney; closing expenses *[listed fully on Page 7 paragraph 25 (A) through (G)]*.

~Please see additional page~

Proposed Distribution pursuant to intestate succession is to:

1. **ABRAHAM ISAAK TUBBS, JR.** – One man's gold wedding band; and $\frac{1}{2}$ **interest in real property, subject to the following liens** payable in the following order of priority pursuant to Probate Code § 11420, due upon the death of the distributees, or the sale or transfer of the real property, or escrow funding, or default in payments:
 - Court filing fees of **\$870.00** less **\$204.74** cash in estate for a total of **\$665.26**;
 - Statutory attorney fees of **\$1,808.19** and extraordinary fees of **\$1,693.50** and costs advanced of **\$667.61** for a total of **\$4,169.30**;
 - Statutory administrator commissions to Petitioner of **\$1,808.19**;
 - Lien in favor of the State of California, Department of Health Care Services, on the real property (including the terms as stated in the proposed order).
2. **JESSE ROGER TUBBS** – One woman's gold wedding ring with 7 small diamonds; and $\frac{1}{2}$ **interest in real property, subject to the following liens** payable in the following order of priority pursuant to Probate Code § 11420, due upon the death of the distributees, or the sale or transfer of the real property, or escrow funding, or default in payments:
 - Court filing fees of **\$870.00** less **\$204.74** cash in estate for a total of **\$665.26**;
 - Statutory attorney fees of **\$1,808.19** and extraordinary fees of **\$1,693.50** and costs advanced of **\$667.61** for a total of **\$4,169.30**;
 - Statutory administrator commissions to Petitioner of **\$1,808.19**;
 - Lien in favor of the State of California, Department of Health Care Services, on the real property (including the terms as stated in the proposed order).

Request by JESSE R. TUBBS to Take Judicial Notice of State of California Department of Health Care Services Action and California Code of Regulations; and Declaration of Leonard E. Deal to Support Request was filed 6/19/2015, and states:

- Respondent requests the Court take judicial notice of the attached copies of documents:
 1. Grant of Hardship Waiver: Under Evidence Code §§ 451(b) and 452(c) as an official act of an executive department:
 - State of California Department of Health Care Services 8/27/2014 grant to Jesse Tubbs of 22 CCR § 50963(a)(4) hardship waiver of lien claim against the Estate of Julia Tubbs;
 2. California Code of Regulations: Under Evidence Code § 452(b):
 - Section 50960.36, definition of Voluntary Post-Death Lien, agreed to and placed on real property to secure payment of lien;
 - Section 50961(e), Estate Claims, subject to waiver of proportionate share when granted;
 - Section 50963(a)(4), Substantial Hardship Criteria;
 - Section 50965(d)(e), Voluntary Post-Death Lien, monthly amount based on ability to pay and full payment due on sale of property;
 3. Respondent **JESSE R. TUBBS** submits that the exhibits attached hereto are sufficient information for the Court to take judicial notice of the documents and contents to the extent allowed by law.

~Please see additional page~

Declaration of Leonard Deal states all of the items attached to the request to take judicial notice are true and accurate copies of the documents represented;

- He obtained the 8/27/2014 grant of hardship from Respondent Jesse R. Tubbs;
- He obtained all items represented as California Code of Regulations from the Westlaw Next California Code of Regulations website.

Response of JESSE R. TUBBS to ABRAHAM ISAAK TUBBS, JR. First Amended Petition for Settlement of First and Final Account, etc., filed on 6/19/2015 states:

- Jesse Tubbs, a widower, responds and objects to the Petitioner's First Amended Petition, and repeats the relevant portions of Respondents 4/17/2015 Response to the original petition to avoid the need for referral back to the 4/17/2015 response;
- Summary of Response, Objections, and Proposed Lien: Petitioner and Jesse are the only two children and therefore the only two heirs of the intestate Decedent Julia Tubbs and her late husband, Abraham Tubbs; the objections and contentions involve the Department of Health Care Services liens on the residence on West San Joaquin Street in Fresno; the contentions also relate to the form of the proposed lien, not the need for a lien for securing payment of the Court filing fee, compensation, and costs;
- Respondent Jesse Tubbs denies that the \$4,616.73 was deposited for Petitioner's benefit; and also denies that the small baby ring or the children's bracelets belonged to Petitioner; in the interest of resolving this case, Respondent does not object to the accounting; Respondent does not object to the requested attorney fee for ordinary services, administrator commission, advanced costs, or statement of unpaid court filing fees; Respondent takes no position on the request for extraordinary attorney fee;
- Respondent Jesse Tubbs consents to the proposed distribution of the man's gold wedding band and the woman's wedding ring;
- Respondent Jesse Tubbs will consent to the distribution of the residence to Petitioner Abraham IsaaK Tubbs, Jr., and Jesse R. Tubbs, as tenants in common, each as to an undivided 50% interest, with Respondent's consent conditioned upon allocation and statement of the liens proposed in the form set forth by Respondent herein;
- Respondent Jesse Tubbs consents to a voluntary post death lien in favor of the State of California Department of Health Care Services in the amount of **\$11,500.00** against his undivided **50%** interest in the form set forth herein;
- Respondent Jesse Tubbs objects to the form of distribution as proposed by Petitioner as failing to adequately state the interests of the distributees in substance and form;
- History of Residence and Occupancy: Jesse Tubbs resided in the residence from the purchase in 1973 at his age 10 until leaving for college; Jesse returned to the residence in June 1997 after a disability discharge from the U.S. Army as the result of an injury; Jesse has resided in the property since 1997 continuously to the present time;
- Jesse Tubbs has paid all of the property taxes, insurance, and maintenance on the residence since the death of Julia M. Tubbs in December 2011; before and after the death of Abraham Tubbs on 5/6/2001, Jesse Tubbs has paid a portion of and sometimes all of taxes, insurance, and maintenance; No residence would still exist if Jesse Tubbs had not paid the taxes, insurance, maintenance and other expenses; Abraham Tubbs Jr. has not ever paid any of the taxes, insurance, maintenance and other expenses of the residence;
- Out of failure to understand the need for a creditor's claim, Respondent Jesse Tubbs missed the deadline to file a creditor's claim for reimbursement of expenses paid for the residence;

~Please see additional page~

Response of JESSE R. TUBBS filed 6/19/2015, continued:

- Jesse Tubbs did not agree to the demand by the administrator's attorneys to vacate the premises for the practical reason that living in the property and paying expenses preserved the property; no legal basis existed for a demand to pay rent;
- The result of complying with the demands would have been the loss of the benefit of the waiver by the Department of Health Care Services, generation of additional attorney fee and administrator commission, and would have missed the opportunity to use the hardship waiver granted by the Department of Health Care Services;
- Department of Health Care Services Waiver of Proportionate Share of Claim as to Jesse R. Tubbs: Respondent Jesse Tubbs applied for waivers of his proportionate share of the Department of Health Care Services claims against the estates of his father Abraham Tubbs and his mother Julia Tubbs (Decedent); the waiver was granted to Jesse Tubbs as to the estate of Julia Tubbs (*copy attached*);
- The waiver was denied to Respondent Jesse Tubbs as to the estate of Abraham Tubbs; the 4/30/2011 letter of Attorney Joy Docktor (*copy at Exhibit A*), notes that Respondent Jesse Tubbs did not pursue the appeal through Central California Legal Services; Respondent nonetheless appealed the administrative denial, and the appeal was denied after the hearing;
- Respondent Jesse Tubbs alleges that under the law and regulations, the distribution by this Court needs to reflect the grant of the waiver to Respondent Jesse Tubbs as to the Department of Health Care Services claim against Julia Tubbs;
- Respondent Jesse Tubbs further alleges that under the regulations the amount that the Department of Health Care Services will require Jesse Tubbs to pay based on his income and expenses will differ from the amounts that Abraham Tubbs will be required to pay;
- Respondent Jesse Tubbs alleges that the full amount of both Department of Health Care Services claims at the appraised value of the Decedent's estate would be **\$45,000.00**; Respondent Jesse Tubbs alleges that prior to the 4/27/2015 hearing in this Court the amount of the Department of Health Care Services asserted line was **\$22,500.00**; since that hearing the Department of Health Care Services has raised the total claim to **\$33,750.00**, an additional **\$11,250.00**;
- Respondent Jesse Tubbs alleges that the additional **\$11,250.00** in the Department of Health Care Services claim is ½ of the **\$22,500.00** relating to the Estate of Julia Tubbs;
- The attached copy of the letter from Joy Docktor, Central California Legal Services, to Respondent Jesse Tubbs analyzing the Department of Health Care Services lien, and concluding that the waiver granted to Respondent reduced his proportional share of the total claim to **\$11,250.00**;
- Respondent alleges that that ½ interest of Abraham Tubbs Jr. in the residence would be subject to a proportionate share claim of **\$22,500.00**;
- Corrections Needed to Distribution Paragraphs: Respondent alleges the lien for reimbursement to the Department of Health Care Services does not reflect the granting of the waiver to Respondent Jesse Tubbs and deprives Respondent of the waiver, contrary to law; the proposed lien does not reflect that Abraham Tubbs Jr. and Respondent Jesse Tubbs may be required to make different monthly payments to the Department of Health Care Services;

Respondent Jesse Tubbs requests that the Court order:

1. Petitioner Abraham Tubbs Jr. is required to submit to the Court and Respondent's review an order for distribution in *[the form stated on Pages 8 to 12 of Response; omitted here.]*

Attorney Kruthers, Heather H. (for Petitioner Public Guardian)

First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Her Attorney; and Distribution

DOD: 10/13/2014		PUBLIC GUARDIAN , Conservator of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			<p>1. Paragraph 5 of the <i>Petition</i> states bank statements for the CD, dividend claims, and life insurance policies will be filed separately. Court records show these documents have not be filed in support of the accounting pursuant to Probate Code § 2620(c).</p> <p>Note for Estate Administrator: Creditor's Claim of \$195.82 was filed on 6/11/2014 by COLLECTIBLES MANAGEMENT RESOURCES in this Conservatorship case, which is the incorrect case number, as it should have been filed in the Estate of Beatrice Woof, Case 15CEPR00094.</p>
Cont. from		Account period: 5/1/2014 – 10/13/2014	
	Aff.Sub.Wit.	Accounting - \$762,950.92	
✓	Verified	Beginning POH - \$754,908.27	
✓	Inventory	Ending POH - \$634,558.93	
	PTC	Subsequent Account period: 10/14/2014 – 3/25/2015	
	Not.Cred.	Accounting - \$634,680.77	
✓	Notice of Hrg	Beginning POH - \$634,558.93	
✓	Aff.Mail W/	Ending POH - \$620,746.84 (<i>\$557,551.84 is cash</i>)	
	Aff.Pub.	Conservator - \$12,526.92 (<i>92.75 Deputy hours @ \$96/hr and 47.67 Staff hours @ \$76/hr</i>)	
	Sp.Ntc.	Attorney - \$2,500.00 (<i>per Local Rule 7.16(B)(1)</i>)	
	Pers.Serv.	Bond fee - \$1,161.60 (OK)	
	Conf. Screen	Costs - \$948.00 (<i>filing fees, certified copy</i>)	
	Letters	Petitioner prays for an Order:	
	Duties/Supp	1. Approving, allowing and settling the First and Final Account;	
	Objections	2. Authorizing the Conservator and Attorney fees and commissions;	
	Video Receipt	3. Authorizing payment of the bond fee and reimbursement of costs advanced;	
	CI Report	4. Authorizing Petitioner to distribute to the PUBLIC ADMINISTRATOR , as Administrator of the deceased Conservatee's estate in Case 15CEPR00094, the estate real properties and the remaining cash on hand of \$540,415.32 .	
	2620 X		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 6/24/15	
		Updates: 6/25/15	
		Recommendation:	
		File 11 - Woof	

Guardian McAnulty, Evangelina Louise (pro per – paternal grandmother)
 Guardian McAnulty, Dale Wayne, SR (pro per – paternal step-grandfather)
 Petitioner Vargas, Patricia (pro per – maternal grandmother)

Petition for Visitation

Age: 10 months		PATRICIA ANN VARGAS, maternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		EVANGELINA MCANULTY and DALE MCANULTY , paternal grandmother and step-grandfather, were appointed as Guardians on 01/20/15.	1. Need Notice of Hearing.
Cont. from		Petitioner states that she believes it is in Nabella's best interest to establish a relationship with her brothers and maternal side of the family. Since Nabella has been living with the guardians, most attempts to visit have been turned down. Petitioner states that the paternal grandmother makes it nearly impossible for Petitioner and her grandsons (Nabella's brothers) to visit and establish a relationship with her. Petitioner requests that the court grant her and her grandsons visitation every other weekend. She is currently getting about 1 hour a month of visitation and she does not feel that is enough time to establish a strong bond.	2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing on the guardians.
Aff.Sub.Wit.			
✓ Verified		Response to Petition for Visitation filed 06/02/15 by the Guardians states: Nabella, at 10 months old, is still too frail to be allowed to visit in Ms. Vargas' home every other weekend. Bella's medical condition includes two holes in her heart, an undeveloped major heart muscle and a pacemaker. Her condition requires constant monitoring by someone attuned to her normal condition so as to be alert to unusual health problems that may develop. This responsibility needs to rest with the guardians only. Guardians state that they have never refused Ms. Vargas or her family visits in their home and have attached a visitation record. Ms. Vargas is welcome in their home to visit every other weekend at times and durations that are convenient for both families.	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF

Reviewed on: 06/25/15

Updates:

Recommendation:

File 12 - Varela

DOD: 11/23/14	JEREMY MCNABB , friend, was appointed Executor with full IAEA and bond set at \$302,000.00 on 01/26/15. Bond filed 02/13/15. Letters were issued on 02/18/15.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Final Inventory & Appraisal filed 05/26/15
Cont. from 052615		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: JF		
Reviewed on: 06/24/15		
Updates:		
Recommendation:		
File 13 - Ugaste		

14

Benjamin Richerson (GUARD/P) Case No. 15CEPR00278

Objector Richerson, Robert D., JR (pro per – maternal grandfather)
 Objector Richerson, Danielle (pro per – mother)
 Petitioner Romagnoli, Sheldon (pro per – maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 1		<u>NO TEMPORARY IN PLACE; TEMPORARY DENIED 04/01/15 DUE TO NO APPEARANCES</u>		NEEDS/PROBLEMS/COMMENTS:	
		SHELDON ROMAGNOLI, maternal grandmother, is Petitioner.		<u>CONTINUED FROM 05/19/15</u> Minute Order from 05/19/15 states: Robert Richerson represents that he will file for guardianship in SLO County where the child is residing. Parties are admonished to call CPS if at anytime they fear for the child's safety. As of 06/24/15, nothing further has been filed. 1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Martin Brunkhardt (father) – <i>personal service needed</i> b. Danielle Richerson (mother) – <i>personal service needed (service by mail insufficient)</i> c. Paternal grandparents – <i>service by mail ok</i>	
		Father: MARTIN BRUNKHARDT			
Cont. from 5/19/15		Mother: DANIELLE RICHESON – served by mail on 04/30/15			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	w/			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
✓	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 06/24/15	
				Updates:	
				Recommendation:	
				File 14 - Richerson	

14

Age: 1	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	JULIA L. POLLET , maternal grandmother, is Petitioner.	<u>CONTINUED FROM 06/02/15</u>
	Father: ROBERT PHIPPS	Minute Order from 06/02/15 states:
	Mother: RICKI CARLSON	Examiner notes provided in open court.
Cont. from 060215	Paternal grandparents: NOT LISTED	The Court will consider a Facebook or text message to each parent that states the court date, time and the reason for the hearing, if Ms. Pollet provides proof on her phone at the hearing on 06/30/15. The Court orders that Temporary Letters are to issue forthwith to preserve the status quo.
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandfather: RICHARD CARLSON	As of 06/24/15, nothing further has been filed.
<input checked="" type="checkbox"/> Verified	Petitioner states [see Petition for details].	1. Need Notice of Hearing.
<input type="checkbox"/> Inventory	Court Investigator Jennifer Daniel filed a report on 05/19/15.	2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
<input type="checkbox"/> PTC		a. Robert Phipps (father) – <i>personal service required</i>
<input type="checkbox"/> Not.Cred.		b. Ricki Carlson (mother) – <i>personal service required</i>
<input type="checkbox"/> Notice of Hrg		c. Paternal grandparents – <i>service by mail sufficient</i>
<input type="checkbox"/> Aff.Mail		d. Richard Carlson (maternal grandfather) – <i>service by mail sufficient</i>
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		<u>Note:</u> It does not appear that Petitioner ever came to pick up temporary Letters and therefore, no Letters have been issued.
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		Reviewed by: JF
<input type="checkbox"/> Video Receipt		Reviewed on: 06/24/15
<input checked="" type="checkbox"/> CI Report		Updates:
<input type="checkbox"/> 9202		Recommendation:
<input checked="" type="checkbox"/> Order		File 15- Phipps
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Attorney Armo, Lance E. (for Petitioner Anthony J. Cordisco)

Probate Status Hearing RE: Providing Documents to Public Administrator

	ANTHONY J. CORDISCO , Son and beneficiary, filed a Petition to Remove Trustee, Appoint Public Administrator, and Compel Trustee to Account on 4/23/15.	NEEDS/PROBLEMS/COMMENTS:
	At the hearing on 6/16/15, the Court removed MARGARET CORDISCO as Co-Trustee, relieved Petitioner as Co-Trustee, and appointed the FRESNO COUNTY PUBLIC ADMINISTRATOR as sole successor trustee.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	The Court ordered that the Public Administrator take control and responsibility for preservation of all assets of the trust and that the Public Administrator has access to the residence and all other assets of the trust forthwith.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Margaret Cordisco was ordered to turn over any and all paperwork pertaining to the trust, and set this status hearing. Ms. Cordisco is ordered to be personally present in Court on 6/30/15.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/24/15
		Updates:
		Recommendation:
		File 16 - Cordisco

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 5/20/15 (Temp):</u> The Court orders Ms. Nutt to bring paperwork from the child's recent doctor visit, and Ms. Hollistine to bring any documentation regarding her statements about school on 6/30/15. 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Elliott Smith (Father) - DeShawn Nutt (Mother) 3. Need proof of service of Notice of Hearing with a copy of the temp petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Ernest Smith (Paternal Grandfather) - Maternal Grandfather - Maternal Grandmother - Siblings age 12 and older 4. The UCCJEA is incomplete. Need minor's residence history for the past five years (since birth).	
Cont from 051315, 052015				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc Reviewed on: 6/24/15 Updates: Recommendation: File 17 - Smith				

18 James Contreras, Conception Contreras, Destiny Contreras (GUARD/P)
Case No. 15CEPR00460

Petitioner: Ruby Garcia (pro per)

Petitioner: David Barnes (pro per)

Petition for Appointment of Guardian of the Person

		<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>RUBY GARCIA, sister, and DAVID BARNES, sister's boyfriend, are petitioners.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 6/19/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. William Contreras (father) b. Conception Contreras (minor) c. Destiny Contreras (minor) 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Paternal grandparents b. Maternal grandparents 4. Need UCCJEA 5. Petition does not include the names and addresses of the paternal grandparents and the maternal grandparents. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA	X		
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 6/24/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 - Contreras</p>	

Spousal Property Petition (Prob. Code §13650)

DOD: 4/19/92		<p>JOSEPH TONY RIZOS, Executor of the Estate of Maria Angela Montero, surviving spouse, is Petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p>Petitioner states Decedent Pete Montero and his spouse Maria Angela Montereio were married for many years and during their marriage acquired, through their efforts, the mineral interests that are the subject of this petition. The deeds as to ownership indicate the interests are owned as community property. Petitioner engaged WhiteWolfe Land Service to investigate the title and ownership interests in these mineral rights. The result of the investigation concluded that the decedent and his wife owned the property and it was held as community property.</p> <p>Petitioner requests Court confirmation that the decedent's one-half interest in the mineral rights in various parcels of real property passed to the surviving spouse, and that one-half interest belonged to the surviving spouse.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner does not provide any details or documentation regarding the marriage or the acquisition and title of the various properties (dates, deeds, etc.), stating only that an investigation concluded that title was held as community property. The Court may require additional dates.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6/24/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19 - Montero</p>	

Attorney Jones, Robert L. (for Petitioner Larry W. Chaney)

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 1/5/2015	LARRY WAYNE CHANEY , son and named Executor without bond, is Petitioner.		NEEDS/PROBLEMS/COMMENTS 1. A beneficiary of the estate is the ELTON WAYNE CHANEY TRUST . Item 8 of the <i>Petition</i> does not list the beneficiaries of the Trust, thus it cannot be determined whether the trust beneficiaries were sent notice of this <i>Petition</i> pursuant to Probate Code § 1208(b). Note: If <i>Petition</i> is granted, Court will set Status Hearings as follows: • Monday, November 30, 2015 at 9:00 a.m. in Dept. 303 for the filing of final inventory and appraisal; and • Tuesday, August 30, 2016 at 9:00 a.m. in Dept. 303 for the filing of first account and/or petition for final distribution. Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
	Full IAEA: OK		
	Will Dated: 7/1/1999		
Cont. from	Residence: Fresno		
<input type="checkbox"/> Aff.Sub.Wit.	Publication: Business Journal		
<input checked="" type="checkbox"/> Verified	Estimated value of the Estate: Personal property - \$3,000,000.00 Annual income P/P - \$ 100,000.00 Total - \$3,100,000.00*		
<input type="checkbox"/> Inventory	*Estimated value of assets held in the testamentary trust of the Decedent's pre-deceased spouse, LOLA JANE CHANEY ; such assets may not be considered part of the probate estate; however, admitting Decedent's Will to probate is required for the exercise of a power of appointment held by Decedent with respect to the testamentary trust; assets of Decedent's estate are unknown at this time.		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	<input type="checkbox"/> W/O		
<input checked="" type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt	Probate Referee: Steven Diebert		
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by: LEG
Reviewed on: 6/24/15
Updates:
Recommendation:
File 20 - Chaney

Attorney Janian, Paulette (for Petitioner Judy S. Tolentino)

Spousal Property Petition

DOD: 3/6/2015		JUDY S. TOLENTINO , surviving spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		No other proceedings.	
Cont. from		Will dated 10/25/1994 devises entire estate to his spouse, JUDY S. TOLENTINO .	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Petitioner states Decedent and Petitioner were married 8/27/1982; the real property was purchased in 2006 and title is held in Decedent and Petitioner's name. Petitioner states all property described in the Petition was acquired through the joint efforts of Petitioner and Decedent during their marriage, and was paid for with community funds. Petitioner states the business known as D & M MANUFACTURING was started by Decedent and Petitioner in 1982 and both of them worked in the business.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Petitioner requests:	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	1. Court determination that ½ interest in real property located at 7619 E. Saginaw, Selma, and in the personal property listed in Attachment 7(a), consisting of D & M MANUFACTURING , a sole proprietorship company, passes to her; and	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	2. Court confirmation that ½ interest in the real property located at 7619 E. Saginaw, Selma, and in the personal property listed in Attachment 7(b), consisting of D & M MANUFACTURING , a sole proprietorship company, belongs to her.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: LEG

Reviewed on: 6/25/15

Updates:

Recommendation: SUBMITTED

File 21 - Tolentino

Petitioner

Theresa Rose Tovar (Pro Per Petitioner)

Petition to Establish Fact of Marriage (Health & Safety Code §§ 103450-103490)

Jamaal Turner DOD: 1/27/14	<p>THERESA ROSE TOVAR is Petitioner.</p> <p>Petitioner states there is no official record of the fact, date and place of the marriage and requests the Court establish the fact, date, and place of marriage as follows:</p> <p>Names: THERESA ROSE TOVAR and JAMAAL SSHAUN TURNER (DOD: 1/27/14)</p> <p>Date: 8/13/10</p> <p>Place: Fresno</p> <p>Declaration in support of petition states Petitioner, the bride, was present at her wedding to Jamaal Lashaun Turner that occurred on 8/13/10 at 5195 W. Sussex Way in Fresno, which was the home of Debbie and Frank Bayless, the mother and step-father of the groom.</p> <p>Attached is a notarized letter from Debbie Bayless that the wedding took place in her home on 8/13/10, that her son and Petitioner "became as one" and that the Pastor Rev. John T. Barlow joined them together as husband and wife.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner does not state whether a license was obtained and recorded, and if one was obtained, but not recorded, why not. (A marriage license is required for a valid marriage in California. This proceeding cannot establish the fact and validity of a California marriage if no marriage license was obtained.)</p> <p><u>Note: The proposed order</u> contains a handwritten statement that the pastor performing the ceremony did not sign license and mail to vital statistics to create the actual license, but this information is not included in the petition. The Court may require a declaration signed under penalty of perjury with this information.</p> <p>2. The letter from Ms. Bayless is not verified (declaration under penalty of perjury).</p>																																													
<table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>			Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice
Aff.Sub.Wit.																																															
Verified																																															
Inventory																																															
PTC																																															
Not.Cred.																																															
Notice of Hrg																																															
Aff.Mail																																															
Aff.Pub.																																															
Sp.Ntc.																																															
Pers.Serv.																																															
Conf. Screen																																															
Letters																																															
Duties/Supp																																															
Objections																																															
Video Receipt																																															
CI Report																																															
9202																																															
Order																																															
Aff. Posting																																															
Status Rpt																																															
UCCJEA																																															
Citation																																															
FTB Notice																																															

Age: 2		GENERAL HEARING: 08/18/15		NEEDS/PROBLEMS/COMMENTS:	
		CHERRI PATTERSON , maternal grandmother, is Petitioner.		1. UCCJEA is incomplete and only lists child's residence since 02/2015. Need completed UCCJEA. 2. Need <i>Notice of Hearing</i> . 3. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Ralph Raymond Davidson, III (father) b. Hannah-Mercedes Gail Clifford (mother)	
		Father: RALPH RAYMOND DAVIDSON, III			
		Mother: HANNAH-MERCEDES GAIL CLIFFORD			
Cont. from		Paternal grandparents: NOT LISTED			
<input type="checkbox"/>	Aff.Sub.Wit.	Maternal grandfather: NOT LISTED			
<input checked="" type="checkbox"/>	Verified	Petitioner states [see Petition for details].			
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg	x			
<input type="checkbox"/>	Aff.Mail				
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	x			
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 06/25/15	
				Updates:	
				Recommendation:	
				File 25 - Patterson	

Age: 17		GENERAL HEARING: 08/10/15		NEEDS/PROBLEMS/COMMENTS:	
		EDGAR TORRES AMADOR, minor, is Petitioner and requests that ADOLFO ESCOBAR AMADOR,		CONTINUED FROM 06/23/15 Minute Order from 06/23/15 states: Counsel represents that the Proof of Service was sent via overnight mail to the clerk's office last Thursday. 1. Proof of service filed 06/19/15 states that the mother was served by mail on 06/15/15. However, the parents of a minor are entitled to personal service. Need proof of <u>personal service</u> at least 5 court days before the hearing of <u>Notice of Hearing</u> with a copy of the <u>Petition for Appointment of Temporary Guardian of the Person</u> <u>or</u> <u>Consent & Waiver of Notice</u> <u>or</u> <u>Declaration of Due Diligence</u> for Rosalia Amador (mother).	
		Father: JOSE TORRES – deceased			
		Mother: ROSALIA AMADOR			
		Paternal grandfather: DECEASED			
		Paternal grandmother: DECEASED			
		Maternal grandfather: EVARISTO AMADOR			
		Maternal grandmother: ESTANILAO ESCOBAR			
		Siblings: OSCAR TORRES (28), MIRIAN TORRES (24), LUIS TORRES (23), FATIMA TORRES (22), VILMA TORRES (20), ROSY TORRES (14)			
		Petitioner states that he had to flee his native Honduras due to poverty and threats from gangs in the area. Petitioner states that he wants the opportunity to attend school and start a new life free from violence and constant fear.			
		Ex Parte Motion for Appointment of Temporary Guardian; to Retain Jurisdiction After Minor Attains Majority; and in the Alternative to Expedite Guardianship Hearing filed 06/10/15 states that temporary guardianship is needed because Edgar will turn 18 before the hearing on his Petition for Appointment of Guardian. Accordingly, he is seeking a temporary guardianship so that the court can assume jurisdiction over this case and simultaneously retain jurisdiction after he attains majority. In the alternative, Edgar is seeking an Order expediting the hearing on the general guardianship.			
		Memorandum of Points and Authorities in Support of Request for Order Re: Minor's Eligibility for Special Juvenile Immigrant Juvenile Status filed 06/23/15.			
Cont. from 062315					
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	w/			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF Reviewed on: 06/24/15 Updates: 06/25/15 Recommendation: File 26 – Amador	

Petition for Letters of Administration

DOD: 11/7/14		GALE RUSTIGIAN , Mother, is Petitioner and requests appointment as Administrator with Full IAEA without bond. Daughter and sole heir Makayla Rustigian declines to act and waives bond. Dennis Rustigian, Father, also nominates. Full IAEA – ok Decedent died intestate Residence: Fresno Publication: Business Journal Estimated value of estate: Real property: \$260,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> This matter will be heard in Dept. 72 at 8:30 am. <u>Minute Order 6/16/15:</u> Matter continued for status of the bond. <u>Note:</u> If granted, the Court will set status hearings for statutory events as follows: <ul style="list-style-type: none"> Tuesday, August 18, 2015 at 8:30 am in Dept. 72 for the filing of the bond, if required Tuesday, December 1, 2015 at 8:30 am in Dept. 72 for the filing of the Inventory and Appraisal Tuesday, October 4, 2016 at 8:30 am in Dept. 72 for the filing of the First Account or Petition for Final Distribution. If the proper items are on file prior to the status hearing dates pursuant to Local Rule 7.5, the status hearings will be taken off calendar.
Cont from 061615			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc			
Reviewed on: 6/25/15			
Updates:			
Recommendation:			
File 1 - Rustigian			